Contents.

1. Introduction to Bechtle AG.
3. The Bechtle share.
4. Highlights.
5. 2022 outlook.
1 Introduction to Bechtle AG.
Bechtle AG Organisation.

SEGMENT IT System Houses & Managed Services
COO: Michael Guschlbauer

SEGMENT IT E-Commerce
COO: Jürgen Schäfer

Bechtle Managed Services

Specialists

IT System Houses

Central Divisions

Germany, Austria, Switzerland, Benelux

Logistics & Services

Bechtle direct

ARP

Inmac Wstore

In 14 countries

In the Netherlands

In France

Chairman of the Executive Board: Dr Thomas Olemotz
Bechtle IT-Systemhaus & Managed Services.

- Widespread, regional coverage
- Consulting, procurement and services
- More than 80 IT Systems
- Individual e-procurement services at bechtle.com
- Employees in 2021: 10,156
  - Services: Approx. 5,900
- Revenue in 2021: €3.3bn
Bechtle IT E-Commerce – The European powerhouse.

- Brands: Bechtle direct, ARP, Inmac Wstore (FR), BuyIT (NL), Bechtle Comsoft (FR)
- Home brand: Articona
- In 14 European countries
- Cross-channel strategy: Digital reach with personal account management
- Individual e-procurement services at bechtle.com
- Employees in 2021: 2,724
- Revenue in 2021: €1.9bn
Nr. 1 Ranked System House in Germany.

<table>
<thead>
<tr>
<th>RANK</th>
<th>COMPANY</th>
<th>Revenue in Germany (in €m)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Bechtle</td>
<td>3,661</td>
</tr>
<tr>
<td>2</td>
<td>Computacenter</td>
<td>2,108</td>
</tr>
<tr>
<td>3</td>
<td>Software One</td>
<td>1,800</td>
</tr>
<tr>
<td>4</td>
<td>Cancom</td>
<td>1,390</td>
</tr>
<tr>
<td>5</td>
<td>SVA System Vertrieb Alexander</td>
<td>1,036</td>
</tr>
<tr>
<td>6</td>
<td>T-Systems International</td>
<td>900</td>
</tr>
<tr>
<td>7</td>
<td>NTT Data</td>
<td>840</td>
</tr>
<tr>
<td>8</td>
<td>msg systems</td>
<td>779</td>
</tr>
<tr>
<td>9</td>
<td>Atos IT-Solutions and Services</td>
<td>760</td>
</tr>
<tr>
<td>10</td>
<td>ACP Gruppe</td>
<td>700</td>
</tr>
</tbody>
</table>

Source: Channelpartner 08/2021
Shareholder Structure.
Long-term and independent anchor shareholder.

- AGI 5.00%
- DWS 4.95%
- Baillie Gifford 4.77%
- BlackRock 4.07%
- Flossbach von Storch 3.05%
- Schick Family 35.02%
  incl. Gerhard and Ilse Schick Foundation: 3.57%
- Freefloat 43.15%

Current of: May 2022, 126 million shares
Vision 2030 –
Bechtle: Integrate IT. Architect the future.

We aspire to lead the market.
We focus on IT markets where we can carve out a leading position. Our growth is above market with our sights set on a revenue mark of 10 billion euros.

Growth and foresight underpin our success.
We are able to build a sound future for Bechtle by pursuing sustained profitability. An EBT margin of 5 per cent or more gives us the freedom to invest while safeguarding our security and independence.

We empower business.
We understand our customers and deliver future-oriented IT to drive their success.

IT is our passion.
We are professionals. We strive to excel and we have what it takes. Bechtle is a place where great people accomplish great things.
Sustainability Strategy 2030 – Four strategic areas of action.

ETHICAL BUSINESS PRACTICES are a matter of course.

We embrace a sustainable ENVIRONMENTAL approach in everything we do.

The PEOPLE we work with drive our success.

We shape a sustainable DIGITAL FUTURE.

FOCAL POINTS
1. Supply chain sustainability
2. Compliance and anti-corruption
3. Social commitment

We operate in harmony with our environment to conserve our climate and resources into the future.

FOCAL POINTS
1. Climate and energy
2. Sustainable logistics
3. Circular economy

We embody fairness and value our business partners and employees. Our team is motivated, highly qualified and diverse.

FOCAL POINTS
1. Employer attractiveness
2. Diversity and equal opportunity
3. Health and Safety

We drive future-facing digitalisation and contribute to our customers’ success through sustainable innovation.

FOCAL POINTS
1. Sustainable in-house digitalisation
2. Sustainable technologies, solutions and services
3. Information security and data protection

We fulfil our duty to ensure human rights are respected along our supply chain.

We operate in harmony with our environment to conserve our climate and resources into the future.

We embody fairness and value our business partners and employees. Our team is motivated, highly qualified and diverse.

We drive future-facing digitalisation and contribute to our customers’ success through sustainable innovation.

Scan for more information on our Sustainability Strategy 2030.
## Sustainability Strategy 2030 –
Selected actions and concrete targets.

### ETHICAL BUSINESS PRACTICES.

**2021.**
- MSCI ESG Rating: A
- EcoVadis Score: 64/100 – Top 7% of rated companies within the branch.

**Targets.**
- Compliance training for all employees in 2023.
- Further improvement in ratings.

### ENVIRONMENT.

**2021.**
- 26.6% share of alternative-fuel vehicles in our car fleet in Germany.
- 100% green electricity at the headquarters and 32 other locations across Europe.

**Targets.**
- Over 40% share of alternative-fuel vehicles in our car fleet in Germany in 2022.
- Carbon neutral in those business areas we have influence until 2030.

### PEOPLE.

**2021.**
- Focus on diversity – Gender Diversity Roadmap.

**Targets.**
- At least one woman within the Executive board until 2025.
- 22% women in the first executive level under the Executive Board until 2025.

### DIGITAL FUTURE.

**2021.**
- More than 3,000 participants attended Bechtle events about sustainable IT.

**Targets.**
- Sustainable in-house digitalisation – Plan 30% of IT projects taking sustainability criteria into account until 2023.
2 Business Development Q1 2022.
Business volume –
Significant growth despite continuing difficult conditions.

<table>
<thead>
<tr>
<th></th>
<th>Q1 2021</th>
<th>Q1 2022</th>
<th>% Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>IT SH &amp; MS</td>
<td>971</td>
<td>1,012</td>
<td>+4.2%</td>
</tr>
<tr>
<td>IT E-Commerce</td>
<td>539</td>
<td>618</td>
<td>+14.6%</td>
</tr>
<tr>
<td>Group</td>
<td>1,510</td>
<td>1,629</td>
<td>+7.9%</td>
</tr>
</tbody>
</table>
Revenue –
Uneven growth due to segments’ varied nature.

- IT E-Commerce:
  - Q1 2021: 459 €m, +6.8%
  - Q1 2022: 536 €m, +16.7%

- IT SH & MS:
  - Q1 2021: 832 €m, +1.3%
  - Q1 2022: 843 €m, +13.5%

- Domestic:
  - Q1 2021: 821 €m, +3.0%
  - Q1 2022: 845 €m

- Abroad:
  - Q1 2021: 471 €m
  - Q1 2022: 534 €m
EBIT –
Dynamic of earnings development mirrors revenue growth.

<table>
<thead>
<tr>
<th>Segment</th>
<th>Q1 2021</th>
<th>Q1 2022</th>
<th>Margin</th>
</tr>
</thead>
<tbody>
<tr>
<td>IT SH &amp; MS</td>
<td>41.1</td>
<td>47.0</td>
<td>5.6%</td>
</tr>
<tr>
<td>IT E-Commerce</td>
<td>21.1</td>
<td>28.3</td>
<td>5.3%</td>
</tr>
<tr>
<td>Group</td>
<td>62.1</td>
<td>75.3</td>
<td>5.5%</td>
</tr>
</tbody>
</table>

Q1 2021: +14.4%  
Q1 2022: +34.5%  
Group: +21.2%
Operative cashflow –
Supply chain issues and high inventories impact cashflow.

Q1 18: 13.9
Q1 19: -22.1
Q1 20: 23.5
Q1 21: 20.6
Q1 22: -127.1

in €m
Employees –
Headcount continues to see only moderate growth.

Q1 21 | Q2 21 | Q3 21 | Q4 21 | Q1 22
---|---|---|---|---
12,306 | 12,421 | 12,744 | 12,880 | 12,966

+660 Employees
+86 Employees

+5.4%
+2.6%
3 The Bechtle share.
Bechtle share –
Global markets under pressure. Tech sector particularly affected.

Performance (ytd)

<table>
<thead>
<tr>
<th>Index</th>
<th>Performance</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bechtle</td>
<td>-38.9%</td>
</tr>
<tr>
<td>MDAX*</td>
<td>-26.4%</td>
</tr>
<tr>
<td>TecDAX*</td>
<td>-26.2%</td>
</tr>
<tr>
<td>DAX*</td>
<td>-19.3%</td>
</tr>
</tbody>
</table>

* indexed
Dividend – Disproportionate climb, 12th increase in a row.

* AGM proposal
PY figures adjusted to share split
4 Highlights.
John Malone joins ranks with Executive Vice Presidents. The 48-year old Irishman has been Managing Director of Bechtle direct in Dublin since 2010 and IT E-Commerce Executive Vice President for Czech Republic, Hungary, Ireland, Italy, Poland and Portugal since March 2022.
Founding member, Connection, rejoins the GITA ranks. The Global IT Alliance (GITA) has expanded its footprint in the USA with the IT service provider, Connection. The global network has thus grown to ten partners.
Bechtle anchor shareholder launches foundation.
Karin Schick announced the inception of a foundation named after her parents, Gerhard and Ilse Schick. The foundation secures a Bechtle AG anchor shareholder for the long term and is a tribute to the life’s work of Bechtle co-founder Gerhard Schick.
Bechtle offers hyperscaler clouds as a managed service. Bechtle is expanding its established multi-cloud portfolio with unified cloud operation services for hyperscale cloud platforms Amazon Web Services (AWS), Microsoft Azure and Google Cloud.
Bechtle acquires Dutch IT system house, PQR.

Bechtle further pursues its growth strategy on the European market and acquires the first IT system house outside DACH. Utrecht-based PQR was founded in 1990 and employs 170 staff.
5 2022 outlook.
Positive economic framework – The digital transformation drives sustainable growth.

**Average growth per year**

**IT market overall – Growth in Germany.**

<table>
<thead>
<tr>
<th>Year</th>
<th>Revenue in €bn</th>
</tr>
</thead>
<tbody>
<tr>
<td>2019</td>
<td>95.2</td>
</tr>
<tr>
<td>2020</td>
<td>96.4</td>
</tr>
<tr>
<td>2021</td>
<td>102.5</td>
</tr>
<tr>
<td>2022</td>
<td>108.6</td>
</tr>
</tbody>
</table>

Source: bitkom

Average growth per year: +4.5%

**Average growth per year**

**IT security – High potential.**

<table>
<thead>
<tr>
<th>Year</th>
<th>Revenue in €bn</th>
</tr>
</thead>
<tbody>
<tr>
<td>2021</td>
<td>6.2</td>
</tr>
<tr>
<td>2022</td>
<td>6.8</td>
</tr>
<tr>
<td>2023</td>
<td>7.5</td>
</tr>
<tr>
<td>2024</td>
<td>8.2</td>
</tr>
<tr>
<td>2025</td>
<td>8.9</td>
</tr>
</tbody>
</table>

Source: bitkom, IT Security Spending in Germany

Average growth per year: +9.5%

**Average growth per year**

**Cloud – IT’s global growth catalyst.**

<table>
<thead>
<tr>
<th>Year</th>
<th>Revenue in $bn</th>
</tr>
</thead>
<tbody>
<tr>
<td>2021</td>
<td>451.0</td>
</tr>
<tr>
<td>2022</td>
<td>544.0</td>
</tr>
<tr>
<td>2023</td>
<td>655.0</td>
</tr>
<tr>
<td>2024</td>
<td>779.0</td>
</tr>
<tr>
<td>2025</td>
<td>917.0</td>
</tr>
</tbody>
</table>

Source: Gartner, Worldwide Cloud Market

Average growth per year: +19.4%
Outlook – 2022 forecast remains optimistic.

Assumptions.  
- Supply bottlenecks hampering our manufacturing partners will relax over the year.  
- Our record business backlog will gradually translate to revenue.  
- Customers persistently keen to invest in IT, producing new business leads.

Realistic objectives.  
- Bechtle is optimistic for the current fiscal year.  
  - Significant growth in terms of revenue/business volume and earnings (5% – 10%)  
  - EBT margin on par with previous year
Any questions?

All key figures and information can also be found at: bechtle.com/reports