AD-HOC ANNOUNCEMENT

Bechtle AG: Successful Q3, full-year forecast raised again

Neckarsulm, 5 November 2026 – Based on preliminary figures, Bechtle AG continued to perform very strongly in the third quarter of 2026. Despite the high prior-year base, business volume increased by around 19% to approximately €2.44 billion. Earnings before tax rose by around 14% year on year to approximately €92 million. The strong performance has continued into the fourth quarter. Given this momentum and a record order backlog, the Executive Board has decided to once again raise its forecast for the 2026 fiscal year. Bechtle now expects EBT to grow by more than 10%. The forecasts for business volume and revenue remain unchanged at more than 10% and 5% to 10%, respectively. The Executive Board also continues to expect EBT as a percentage of business volume to be slightly below the prior-year figure (3.8%).

The Executive Board last raised the full-year forecast on 28 July 2026, making this the second increase this year.

Forecast 2026	Revised	Previous
Business volume	> 10%	> 10%
Revenue	5% – 10%	5% – 10%
EBT	> 10%	5% – 10%
EBT as % of BV	Slight decrease	Slight decrease

Bechtle AG will publish its report for the third quarter and first nine months of the year, including the final figures, on 13 November 2026.

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